


# 券商称目前或无上涨空间 Kerjaya Prospek失去一致“买入”评级

06 Nov 2025



(吉隆坡6日讯) 根据三家研究机构，Kerjaya Prospek Group Bhd (KL:KERJAYA ) 的盈利增长依然强劲，但股价可能已经没有上涨空间了。

在肯纳格投资银行、Apex证券及大众投资银行周四告知客户暂停购买该股后，该股5个月来首次失去了一致的“买入”评级。

大众投行将评级下修至“中和”，并表示：“我们认为短期利好因素已被市场消化。”

根据最新调整，Kerjaya Prospek仍有5个“买入”评级。然而，由于该集团的中标消息不断，提振股价在短短两个月内飙升逾20%，几乎达到了市场普遍预期。

彭博社追踪8家研究机构的平均预测显示，目前该股12个月目标价为2.81令吉，较周四2.75令吉最后价格仅有2%潜在上涨空间。

尽管肯纳格将Kerjaya Prospek的评级下调至“跟随大市”，但仍然看好该集团，因为其赚幅高、管理团队精简、盈利前景良好，并且每年从关联公司获得至少10亿令吉经常性订单。

此外，其周息率超过4%。

包括周三宣布的8800万令吉合同在内，Kerjaya Prospek自年初以来已获得总额约9亿5800万令吉新项目。目前，手上的项目总值达36亿令吉，足以让其忙碌未来3年。

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# Kerjaya Prospek may have run out of upside for now, loses unanimous 'buy' calls

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KUALA LUMPUR (Nov 6): Kerjaya Prospek Group Bhd's (KL:KERJAYA ) shares may have run out of upside even as the builder's earnings growth is intact, according to three research houses.

The stock lost its unanimous 'buy' calls for the first time in five months after Kenanga Investment Bank, Apex Securities, and Public Investment Bank all told their clients on Thursday to stop buying it for now after the recent rally in its share price.

"We believe the near-term positives have now been priced in," said Public Investment in downgrading its recommendation to 'neutral'.

Kerjaya Prospek still has five 'buy' calls following the latest revisions. However, the stock has rallied more than 20% in just two months and nearly caught up with the consensus expectations thanks to news flows on contract wins.

The 12-month target price is now RM2.81, based on the average of the eight research houses tracked by *Bloomberg*, providing just 2% upside from its last price of RM2.75 on Thursday.

Kenanga, which lowered its rating to 'market perform', said it still likes Kerjaya Prospek for its high-margin, lean management team, its strong earnings visibility and recurring orders from related companies of at least RM1 billion a year.

Further, the stock offers decent dividend yields of above 4%, the house noted.

Including Wednesday's announcement of an RM88 million contract, Kerjaya Prospek has secured new jobs totalling about RM958 million since the year began. Jobs on hand are worth RM3.6 billion, which will keep the company busy for the next three years.

